

Date: July 30, 2025

To,

The Manager
Listing Department
National Stock Exchange (NSE)
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: SAGILITY

The Manager
Listing Department
Bombay Stock Exchange (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:544282

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting

Ref.: Regulations 30 & 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of the Company at its meeting held today, i.e. Wednesday, July 30, 2025, have, inter-alia, considered and approved the following matters:

- a. The un-audited standalone and consolidated financial results for the quarter ended June 30, 2025. The Financial Results and the Statutory Auditors' Limited Review Report thereon are enclosed along with related press release.
- b. PricewaterhouseCoopers Services LLP (LLP Identification Number AAI- 8885), appointed as Internal Auditors of the Company for w.ef. August 01, 2025 to September 30,2026. Additional information as required under Regulation 30 of SEBI Listing Regulations is enclosed.
- c. Amendment to Company's policy on Code of Conduct for Prevention of Insider Trading. The amended policy is being uploaded on the website.

The meeting commenced at 5.13 p.m. (IST) and concluded at 5.36 p.m. (IST).

You are requested to kindly take the above information on record.

The above information is being made available on the website of the Company <https://sagilityhealth.com/>

Thanking You,

For Sagility India Limited

Satishkumar Sakharayapattana Seetharamaiah
Company Secretary & Compliance Officer
M. No. A16008

Encl: a/a

Sagility India Limited

(Formerly Sagility India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India
Corporate Identification Number: L72900KA2021PLC150054
Tel. No.: 080-71251500, Website: www.sagilityhealth.com

Limited Review Report on unaudited consolidated financial results of Sagility India Limited (formerly known as Sagility India Private Limited) for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sagility India Limited (formerly known as Sagility India Private Limited)

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sagility India Limited (formerly known as Sagility India Private Limited) (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I.
5. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year which were subject to limited review by us.
6. Attention is drawn to the fact that the comparative financial information for the three months ended 30 June 2024, as reported in the Statement are drawn on the basis of the audited consolidated interim financial statements for the three months ended 30 June 2024 upon which we issued an unmodified opinion dated 14 October 2024.

Limited Review Report (*Continued*)

Sagility India Limited (formerly known as Sagility India Private Limited)

7. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

HEMANT Digitally signed by
H BHASIN HEMANTH BHASIN
Date: 2025.07.30
17:54:42 +05'30'

Hemanth Bhasin

Partner

San Francisco

30 July 2025

Membership No.: 235040

UDIN:25235040BMRJSR7009

Limited Review Report (*Continued*)

Sagility India Limited (formerly known as Sagility India Private Limited)

Annexure I

The consolidated financial results include the financial results of the Parent and entities listed below.

Sr. No	Legal name of the entity	Relationship with the Parent
1	Sagility LLC	Subsidiary
2	Sagility Provider Solutions LLC	Subsidiary
3	Sagility Technologies LLC	Subsidiary
4	Sagility Care Management LLC	Subsidiary
5	Sagility Operations Inc.	Subsidiary
6	Sagility (Jamaica) Limited	Subsidiary
7	Sagility (US) Inc.	Subsidiary
8	Sagility (US) Holdings Inc.	Subsidiary
9	Sagility Philippines B.V. – Philippines Branch	Branch of a subsidiary
10	Sagility Philippines B.V.	Subsidiary
11	Sagility (Colombia) SAS	Subsidiary
12	Sagility Payment Integrity Solutions LLC	Subsidiary
13	Birch Technologies, Inc	Subsidiary
14	Broadpath LLC (w.e.f. 29 January 2025)	Subsidiary
15	Braodpath Global LLC (w.e.f. 29 January 2025)	Subsidiary
16	Bhive Holdings LLC (w.e.f. 29 January 2025)	Subsidiary
17	BroadPath Global Service Inc.	Subsidiary

Limited Review Report (*Continued*)

Sagility India Limited (formerly known as Sagility India Private Limited)

	(w.e.f. 29 January 2025)	
--	--------------------------	--



Sagility India Limited (formerly known as Sagility India Private Limited)

Corporate Identity Number: L72900KA2021PLC150054

Registered office: No.23 & 24 AMR Tech Park, Building 2A, First Floor, Hongasandara Village, Off Hosur Road, Bommanahalli, Bangalore Karnataka, 560 068, India.

Telephone : 91- 8071251500, E-mail: investorservice@sagilityhealth.com ; website: www.sagilityhealth.com

Consolidated Financial Results for the quarter ended 30 June 2025

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	Quarter ended		Year ended	
		30 June 2025	31 March 2025	30 June 2024	31 March 2025
		Unaudited	Unaudited (refer note 3)	Audited (refer note 4)	Audited (refer note 4)
1	Income				
	Revenue from operations	15,389.42	15,684.76	12,233.28	55,699.18
	Other income	98.94	101.23	244.27	563.08
	Total income	15,488.36	15,785.99	12,477.55	56,262.26
2	Expenses				
	Employee benefits expense	9,872.10	9,740.95	8,503.72	34,989.01
	Finance costs	274.08	298.32	373.74	1,271.03
	Depreciation and amortisation expenses	1,181.88	1,143.38	1,099.87	4,668.56
	Other expenses	2,056.43	2,213.48	1,790.09	7,731.35
	Total expenses	13,384.49	13,396.13	11,767.42	48,659.95
3	Profit before tax for the period/ year	2,103.87	2,389.86	710.13	7,602.31
4	Tax expense:				
	Current tax	825.87	720.60	417.94	2,628.76
	Deferred tax	(207.59)	(156.46)	69.25	(417.68)
	Total tax expense	618.28	564.14	487.19	2,211.08
5	Profit for the period/ year	1,485.59	1,825.72	222.94	5,391.23
6	Other comprehensive income				
	Items that will not be reclassified subsequently to profit or loss				
	Re-measurement gains/(losses) on defined benefit plans	(1.70)	0.95	69.32	(75.26)
	Income tax effect of the above	(10.30)	8.08	(2.53)	13.87
	Items that will be reclassified subsequently to profit or loss				
	Exchange differences on translation of financial information of foreign operations	121.09	137.90	(556.94)	1,113.56
	Change in fair value of derivatives designated as cash flow hedges (net) (A)	(125.62)	204.57	(225.39)	(31.09)
	Income tax effect on (A) above	14.44	(30.77)	4.31	19.16
	Total other comprehensive income/(loss) for the period/ year, net of tax	(2.09)	320.73	(711.23)	1,040.24
7	Total comprehensive income for the period/ year	1,483.50	2,146.45	(488.29)	6,431.47
8	Profit for the period/ year attributable to:				
	Owners of the Company	1,485.59	1,825.72	222.94	5,391.23
	Non-controlling interests	-	-	-	-
9	Other comprehensive income/(loss) for the period/ year attributable to:				
	Owners of the Company	(2.09)	320.73	(711.23)	1,040.24
	Non-controlling interests	-	-	-	-
10	Total comprehensive income for the period/ year attributable to:				
	Owners of the Company	1,483.50	2,146.45	(488.29)	6,431.47
	Non-controlling interests	-	-	-	-
11	Paid up equity share capital (face value of Rs. 10 each)	46,792.74	46,792.74	46,792.74	46,792.74
12	Other equity				36,567.80
13	Earnings per equity share (face value of Rs. 10 each) (Not annualised except for the year ended 31 March 2025)				
	Basic (Rs)	0.32	0.39	0.05	1.17
	Diluted (Rs)	0.32	0.39	0.05	1.17



Notes to consolidated financial results for the quarter ended 30 June 2025

- 1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above unaudited consolidated financial results of Sagility India Limited ("the Holding Company" or "the Company") and its subsidiaries (the Holding Company along with subsidiaries together referred to as "the Group") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 30 July 2025. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report on these unaudited consolidated financial results.
- 2 The above unaudited consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.
- 3 The figures for the quarter ended 31 March 2025 are the balancing figures between the audited figures for the year ended 31 March 2025 and unaudited year- to- date published figures for the nine months ended 31 December 2024, which were subject to limited review.
- 4 The figures for the quarter ended 30 June 2024 and year ended 31 March 2025 are based on the audited consolidated financial statements of the Group on which the statutory auditors issued an unmodified opinion dated 14 October 2024 and 14 May 2025 respectively .
- 5 Mr. Ramesh Gopalan - Group Chief Executive Officer has been identified as the Chief Operating Decision Maker ("CODM") as defined by Ind AS 108, "Operating Segments". The Group operates in one segment only i.e. "Business process management services". The CODM evaluates performance of the Group as one single segment. The CODM evaluates performance of the Group as one single segment. With respect to geographic segments, all of the Group's revenue is recognised from contracts with customers in the United States of America. Assets and liabilities of the Group are used interchangeably amongst segments. Allocation of such assets and liabilities is not practicable and any forced allocation would not result in any meaningful segregation. Hence, assets and liabilities have not been identified to any of the reportable segments.
- 6 The unaudited consolidated financial results for the quarter ended 30 June 2025, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.sagilityhealth.com).

- 7 The unaudited consolidated financial results include financial results of Sagility India Limited and entities listed below:

Sr.No	Name of component	Relationship
1	Sagility LLC	Subsidiary
2	Sagility Provider Solutions LLC	Subsidiary
3	Sagility Technologies LLC	Subsidiary
4	Sagility Care Management LLC	Subsidiary
5	Sagility Operations Inc.	Subsidiary
6	Sagility (Jamaica) Limited	Subsidiary
7	Sagility (US) Inc.	Subsidiary
8	Sagility (US) Holdings Inc.	Subsidiary
9	Sagility Philippines B.V. - Philippines Branch	Branch of a Subsidiary
10	Sagility Philippines B.V.	Subsidiary
11	Sagility (Colombia) SAS	Subsidiary
12	Sagility Payment Integrity Solutions LLC (formerly known as Devlin Consulting Inc.)	Subsidiary
13	Birch Technologies, Inc	Subsidiary
14	Bhive Holdings LLC w.e.f. 29 January 2025	Subsidiary
15	BroadPath Global Solutions Inc. w.e.f. 29 January 2025	Subsidiary
16	BroadPath LLC w.e.f. 29 January 2025	Subsidiary
17	BroadPath Global LLC w.e.f. 29 January 2025	Subsidiary

Notes to consolidated financial results for the quarter ended 30 June 2025

- 8 On 29 January 2025, the Group through its wholly owned subsidiary - Sagility LLC entered into a Stock Purchase Agreement (“SPA”) to acquire 100% of the outstanding common stock in and control over (i) BroadPath Global Solutions Inc. , (ii) BroadPath LLC, (iii) Bhive Holdings, LLC and (iv) Broadpath Global LLC (collectively hereafter referred as "BroadPath").

BroadPath, is a US healthcare solutions provider to mid-market clients in the payer category. Its service portfolio includes member engagement, member acquisition, claims and appeals administration, provider enrollment and credentialing. The Group considers this acquisition to be a business under Ind AS 103 - Business Combinations and has accounted for the same by applying the acquisition method of accounting.

The acquisition was carried out through a share purchase agreement entered into between the parties pursuant to which the Group acquired 100% of the outstanding shares in and consequently control over BroadPath. Out of total purchase consideration of USD 55.69 million (Rs 4,825.36 million), USD 55.40 million (Rs 4,800.36 million) was discharged upfront fully in cash and balance USD 0.29 million (Rs.25.00 million) was paid subsequent to the closing date. In addition to purchase consideration, certain identified employees of Broadpath are eligible for retention bonus for USD 2.81 million (Rs 243.46 million) which is linked to their continued employment and has hence not been fair valued and considered as part of purchase consideration for goodwill purposes. Based on the expected outcome of future events, the retention bonus will be accounted for as post combination expenses in the consolidated statement of profit and loss.

Net assets acquired amounting to Rs 786.52 million includes trade receivables of Rs 837.83 million which are expected to be collected in full. The excess of the purchase consideration paid over the fair value of assets acquired amounting to Rs 2,609.21 million has been attributed to goodwill and allocated to the payer CGU.

Place: Bengaluru
Date: 30 July 2025

For and on behalf of the board of directors
Sagility India Limited (formerly known as Sagility India Private Limited)

**RAMESH
GOPALAN** Digitally signed by
RAMESH GOPALAN
Date: 2025.07.30
17:31:33 +05'30'

Ramesh Gopalan
Managing Director and Group Chief Executive Officer

Limited Review Report on unaudited standalone financial results of Sagility India Limited (formerly known as Sagility India Private Limited) for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sagility India Limited (formerly known as Sagility India Private Limited)

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sagility India Limited (formerly known as Sagility India Private Limited) (hereinafter referred to as "the Company") for the quarter ended 30 June 2025 ("the Statement").

Attention is drawn to the fact that the figures for the corresponding quarter ended 30 June 2024, as reported in the Statement have been approved by the Company's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year which were subject to limited review by us.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it

B S R & Co. LLP

Limited Review Report (*Continued*)

Sagility India Limited (formerly known as Sagility India Private Limited)

contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

HEMANT Digitally signed
by HEMANT
BHASIN
H BHASIN Date: 2025.07.30
17:51:07 +05'30'

Hemanth Bhasin

Partner

San Francisco

30 July 2025

Membership No.: 235040

UDIN:25235040BMRJSS2339



Sagility India Limited (formerly known as Sagility India Private Limited)

Corporate Identity Number: L72900KA2021PLC150054

Registered office: No.23 & 24 AMR Tech Park, Building 2A, First Floor, Hongasandara Village, Off Hosur Road, Bommanahalli, Bangalore Karnataka, 560 068, India.

Telephone : 91- 8071251500, E-mail: investorservice@sagilityhealth.com ; website: www.sagilityhealth.com

Standalone Financial Results for the quarter ended 30 June 2025

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		30 June 2025	31 March 2025	30 June 2024	31 March 2025
		Unaudited	Unaudited (refer note 3)	Unaudited (refer note 3)	Audited (refer note 4)
1	Income				
	Revenue from operations	4,726.61	4,553.54	3,868.79	17,166.85
	Other income	69.49	84.99	16.74	505.03
	Total income	4,796.10	4,638.53	3,885.53	17,671.88
2	Expenses				
	Employee benefits expense	2,414.17	2,440.94	2,545.90	9,358.39
	Finance costs	204.94	226.47	243.60	932.76
	Depreciation and amortisation expenses	201.62	188.02	198.07	991.75
	Other expenses	684.71	688.44	615.52	2,689.48
	Total expenses	3,505.44	3,543.87	3,603.09	13,972.38
3	Profit before tax for the period/ year	1,290.66	1,094.66	282.44	3,699.50
4	Tax expense:				
	Current tax	293.33	210.44	150.12	827.56
	Deferred tax	29.99	66.44	68.24	157.12
	Total tax expense	323.32	276.88	218.36	984.68
5	Profit for the period/ year	967.34	817.78	64.08	2,714.82
6	Other comprehensive income				
	Items that will not be reclassified subsequently to profit or loss				
	Re-measurement gains/(losses) on defined benefit plans	(51.49)	(40.27)	(4.62)	(50.13)
	Income tax effect of the above	12.96	10.14	1.16	12.62
	Items that will be reclassified subsequently to profit or loss				
	Change in fair value of derivatives designated as cash flow hedges (net) (A)	44.90	100.87	36.26	(91.74)
	Income tax effect on (A) above	(10.40)	(25.59)	(8.77)	22.19
	Total other comprehensive income/(loss) for the period/ year, net of tax	(4.03)	45.15	24.03	(107.06)
7	Total comprehensive income for the period/ year	963.31	862.93	88.11	2,607.75
8	Paid up equity share capital (face value of Rs. 10 each)	46,792.74	46,792.74	46,792.74	46,792.74
9	Other equity				54,904.63
10	Earnings per equity share (face value of Rs. 10 each) (Not annualised except for the year ended 31 March 2025)				
	Basic (Rs)	0.21	0.17	0.01	0.59
	Diluted (Rs)	0.21	0.17	0.01	0.59



Notes to standalone financial results for the quarter ended 30 June 2025

- 1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above standalone financial results of Sagility India Limited ("the Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 30 July 2025. These unaudited standalone financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report on these unaudited standalone financial results.
- 2 The above standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), both as amended from time to time.
- 3 The figures for the quarter ended 31 March 2025 are the balancing figures between the audited figures for the year ended 31 March 2025 and unaudited year- to- date published figures for the nine months ended 31 December 2024, which were subject to limited review.

The figures for the corresponding quarter ended 30 June 2024 as reported in these unaudited standalone financial results, have been approved by the Company's Board of Directors but have not been reviewed by the statutory auditors. This is pursuant to the requirement of submitting quarterly standalone financial results becoming applicable to the Company with effect from the quarter ended 30 September 2024 pursuant to the listing of its equity shares on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). The Company's equity shares were listed on the BSE and NSE on 12 November 2024.

- 4 The figures for the year ended 31 March 2025 are based on the audited standalone financial statements of the Company on which the statutory auditors issued an unmodified opinion dated 14 May 2025 .
- 5 In accordance with Ind AS 108, Operating segments, the Company has disclosed the segment information in the unaudited consolidated financial results of the Company and therefore no separate disclosure on segment information is given in these unaudited standalone financial results.
- 6 The unaudited standalone financial results for the quarter ended 30 June 2025, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.sagilityhealth.com).

Place: Bengaluru
Date: 30 July 2025

For and on behalf of the board of directors
Sagility India Limited (formerly known as Sagility India Private Limited)

RAMESH
GOPALAN Digitally signed by
RAMESH GOPALAN
Date: 2025.07.30
17:32:04 +05'30'

Ramesh Gopalan
Managing Director and Group Chief Executive Officer
(Page 2 of 2)



PRESS RELEASE
Performance Review of Q1FY26

Strong Q1 performance with Revenue growth of 25.8% YoY (23.1% in constant currency)
Adjusted EBITDA at 24.0% with 26.5% growth YoY
Adjusted PAT at 13.0% with 38.0% growth YoY

Bengaluru, India | July 30, 2025: Sagility India Limited (NSE: SAGILITY, BSE: 544282), a leading global provider of technology-enabled business solutions and services to clients in the U.S healthcare Industry, reported its consolidated financial results for the quarter ended June 30, 2025, according to IndAS.

Financial highlights for the quarter ended June 30, 2025:

- Revenue at ₹ 15,389 million (US\$ 180.4 million), YoY growth of 25.8% (23.1% in CC terms)
- Organic YoY growth of 17.9% (15.4% in CC terms)
- Adjusted EBITDA at ₹ 3,687 million (US\$ 43.2 million) at 24.0% of revenue, YoY growth of 26.5%
- Adjusted PAT at ₹ 1,997 million (US\$ 23.4 million) at 13.0% of revenue, YoY growth of 38.0%
- Basic Earnings per share (EPS) at ₹ 0.32, YoY growth of 530.0%
- Adjusted Basic Earnings per share (EPS) at ₹ 0.43, YoY growth of 30.5%

Other Updates:

- Employees: At the end of Q1, Sagility had 39,917 employees
- Geo Presence: As of June 30, 2025, Sagility had a presence in 5 countries with 33 delivery centers
- Sagility has been named a Leader by Avasant in the Healthcare Payer Business Process Transformation 2025 RadarView
- Sagility has been named a Leader by Avasant in the Clinical and Care Management Business Process Transformation 2025 RadarView
- Sagility won the “Most Preferred Workplace FY26” award by Marksmen Daily.

Commenting on the results announcement, Ramesh Gopalan, Managing Director and Group CEO said, “We’ve entered FY26 with strong momentum and confidence in our position as a leading provider of solutions and services for U.S. healthcare payers and providers. Despite ongoing regulatory and policy shifts, our business continues to demonstrate resilience and sustained growth. We are deepening engagement with both long-standing and newer clients, while maintaining robust profitability. The integration of BroadPath is progressing smoothly. As our clients contend with increasing cost pressures, we are partnering with them to bring our domain and solution capabilities, along with automation and AI, to improve efficiencies and deliver better business outcomes.

Sarvabhoushan Srinivasan, Group Chief Financial Officer added, “We have started FY26 with a healthy revenue momentum and disciplined execution driving balanced financial performance. Margins remain stable, supported by improved delivery efficiency, cost optimization, and early gains from BroadPath integration. Cash generation continues to be robust, enabling us to fund strategic priorities and maintain financial flexibility. Our financial strategy remains focused: investing where it matters, operating efficiently, and ensuring that every growth initiative contributes to long-term value.”

About Sagility India Limited.

Sagility is a technology-enabled, healthcare-focused solutions and services provider that supports U.S.-based payers, providers, and their partners in delivering best-in-class operations, enhancing member and provider experiences, and improving the quality of care, all while ensuring cost-effective financial and clinical outcomes. With over two decades of experience, Sagility’s dedicated experts address complex healthcare challenges through deep domain expertise and innovative thinking. The company serves five of the top ten health insurance companies in the U.S., utilizing its advanced technology, processes, and solutions to ensure efficient operations and minimize additional administrative costs. The Company delivers these services through its skilled talent pool across five global service delivery centres located in India, the Philippines, the U.S., Jamaica, and Colombia.

Safe Harbour

Certain statements in this release concerning our future growth prospects may be seen as forward-looking statements, which involve a number of risks and uncertainties that could cause the actuals to differ materially from such statements. It is not possible to undertake to update any such statement that may have been made from time to time.

Contact

Investor Relations	Media Contact
Abhishek Kayan abhishek.kayan@sagility.com	Dhaivat Mehta dhaivat.mehta@sagility.com

KPIs

Quarter KPIs	Q1 26	Q4 25	Q1 25	Y-o-Y %
Revenue from Operation (in INR million)	15,389	15,685	12,233	25.8%
Revenue by Vertical split				
By Payer (in INR million)	13,597	14,075	10,901	24.7%
By Provider (in INR million)	1,792	1,610	1,332	34.5%
Growth in revenue from Operation (%)	25.8%	22.2%	9.6%	
EBITDA (in INR million)	3,560	3,832	2,184	63.0%
EBITDA %	23.1%	24.4%	17.9%	
Profit/ (Loss) before tax (in INR million)	2,104	2,390	710	196.3%
Profit/ (Loss) before tax margin %	13.7%	15.2%	5.8%	
Profit/ (Loss) for the period (in INR million)	1,486	1,826	223	566.4%
Profit/ (Loss) margin %	9.7%	11.6%	1.8%	
Adjusted EBITDA (in INR million) *	3,687	4,176	2,916	26.5%
Adjusted EBITDA %	24.0%	26.6%	23.8%	
Adjusted PAT (in INR million)	1,997	2,398	1,447	38.0%
Adjusted PAT %	13.0%	15.3%	11.8%	
Total Number of Employees	39,917	39,409	35,858	11.3%
Voluntary attrition rate**	27.6%	32.5%	27.3%	

*Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI & BroadPath), share-based payment awards and exclude other income (including forex gain/loss).

** Voluntary attrition (considering employees who were employees for more than 90 days) on an annualized basis

^Client groups comprise client entities together with their affiliates.

Annual KPIs

	Q1 26	FY25	FY24	FY23
Number of Client groups[^]				
Active	77	75	44	35
Number of new client addition (Gross)	4	38	13	7
Delivery sites				
Number of delivery sites	33	33	30	27
New site addition (Gross)	2	10	4	2

	TTM June 25	FY25	FY24	FY23
Client groups contribution to revenues				
Top 3 Client %	64.7%	66.2%	68.3%	72.4%
Top 5 Client %	76.3%	77.9%	79.2%	80.6%
Top 10 Client %	89.4%	90.5%	91.4%	90.7%
Number of Million-dollar client groups				
Number of clients contributing more than US\$20 million	7	7	5	4
Number of clients contributing to US\$5 - US\$20 million	6	6	7	7
Number of clients contributing to US\$1 - US\$5 million	17	12	12	12
Number of clients contributing less than US\$1 million	47	50	20	12

**Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI & BroadPath), share-based payment awards and exclude other income (including forex gain/loss).*

*** Voluntary attrition (considering employees who were employees for more than 90 days) on an annualized basis*

[^]Client groups comprise client entities together with their affiliates.

Appointment of Internal Auditors

The details required as per SEBI Master Circular dated November 11, 2024, including amendments thereto, are as follows:

Sl. No.	Particulars	Details
1	Reason for Change viz. appointment, re-appointment, resignation, removal, death or otherwise.	Based on the recommendation of the Audit Committee, the Board of Directors has appointed PricewaterhouseCoopers Services LLP as Internal Auditors of the Company w.e.f August 01, 2025 to September 30, 2026.
2	Date of appointment and term of appointment/ re-appointment/cessation (as applicable) & term of appointment/re-appointment.	Date of appointment: 30 th July 2025 Term – With effect from August 01, 2025 to September 30, 2026
3	Brief Profile (in case of appointment)	<ul style="list-style-type: none"> • PricewaterhouseCoopers Services LLP is recognized for its extensive expertise in consulting domain, including Internal Audit and controls testing. • PricewaterhouseCoopers Services LLP employs skilled professionals with experience in our sector and leverages tools and technologies in their delivery
4	Disclosure of relationships between directors (in case of appointment of Director)	Not Applicable

Sagility India Limited

(Formerly Sagility India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India
Corporate Identification Number: L72900KA2021PLC150054
Tel. No.: 080-71251500, Website: www.sagilityhealth.com