

Date: October 29, 2025

To,

The Manager
Listing Department
National Stock Exchange of India Limited (NSE)
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: SAGILITY

The Manager
Listing Department
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:544282

Dear Sir/Ma'am,

Subject: Intimation of unaudited financial results for the quarter and half year ended September 30, 2025 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of the Company, at its meeting held today, i.e., October 29, 2025, has, inter alia, approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025, along with the Limited Review Report submitted by the Statutory Auditors. Copies of the aforementioned documents are enclosed herewith.

The meeting commenced at 5:28 p.m. (IST) and concluded at 6:06 p.m. (IST).

The above information is being made available on the website of the Company <https://sagilityhealth.com/>

This is for your information and record.

Thanking You,

For Sagility Limited
(formerly Sagility India Limited, Sagility India Private Limited)

Satishkumar Sakharayapattana Seetharamaiah
Company Secretary & Compliance Officer
M. No. A16008

Encl: a/a

Sagility Limited

(Formerly Sagility India Limited, earlier Sagility India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India
Corporate Identification Number: L72900KA2021PLC150054

Tel. No.: 080-71251500, E-mail: investorservices@sagility.com, Website: www.sagilityhealth.com

Limited Review Report on unaudited consolidated financial results of Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited) for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited)

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited) (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I.

Limited Review Report (Continued)

**Sagility Limited (formerly known as Sagility India Limited and prior to that,
Sagility India Private Limited)**

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

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Hemanth Bhasin

Partner

Bengaluru

29 October 2025

Membership No.: 235040

UDIN:25235040BMRJTG9492

Limited Review Report (*Continued*)

Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited)

Annexure I

The unaudited consolidated financial results include financial results of the Parent and entities listed below:

Sr. No	Name of component	Relationship
1.	Sagility LLC	Subsidiary
2.	Sagility Provider Solutions LLC	Subsidiary
3.	Sagility Technologies LLC	Subsidiary
4.	Sagility Care Management LLC	Subsidiary
5.	Sagility Operations Inc.	Subsidiary
6.	Sagility (Jamaica) Limited	Subsidiary
7.	Sagility (US) Inc.	Subsidiary
8.	Sagility (US) Holdings Inc.	Subsidiary
9.	Sagility Philippines B.V. – Philippines Branch	Branch of a Subsidiary
10.	Sagility Philippines B.V.	Subsidiary
11.	Sagility (Colombia) SAS	Subsidiary
12.	Sagility Payment Integrity Solutions LLC	Subsidiary
13.	Birch Technologies, Inc	Subsidiary
14.	BroadPath LLC (w.e.f. 29 January 2025)	Subsidiary
15.	BroadPath Global LLC (w.e.f. 29 January 2025)	Subsidiary
16.	Bhive Holdings LLC	Subsidiary

Limited Review Report (Continued)

**Sagility Limited (formerly known as Sagility India Limited and prior to that,
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	(w.e.f. 29 January 2025)	
17.	BroadPath Global Service Inc. (w.e.f. 29 January 2025)	Subsidiary

Sagility Limited

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Corporate Identity Number: L72900KA2021PLC150054

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Telephone : 91- 8071251500, E-mail: investorservice@sagilityhealth.com ; website: www.sagilityhealth.com

Consolidated Financial Results for the quarter and six months ended 30 September 2025

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited (refer note 3)
1	Income						
	Revenue from operations	16,584.99	15,389.42	13,250.45	31,974.41	25,483.73	55,699.18
	Other income	581.65	98.94	153.38	680.59	188.86	563.08
	Total income	17,166.64	15,488.36	13,403.83	32,655.00	25,672.59	56,262.26
2	Expenses						
	Employee benefits expense	10,270.19	9,872.10	8,124.34	20,142.29	16,628.06	34,989.01
	Finance costs	249.92	274.08	297.06	524.00	670.80	1,271.03
	Depreciation and amortisation expenses	1,215.10	1,181.88	1,263.57	2,396.98	2,363.44	4,668.56
	Other expenses	2,163.36	2,056.43	2,114.68	4,219.79	3,695.98	7,731.35
	Total expenses	13,898.57	13,384.49	11,799.65	27,283.06	23,358.28	48,659.95
3	Profit before tax for the period/ year	3,268.07	2,103.87	1,604.18	5,371.94	2,314.31	7,602.31
4	Tax expense:						
	Current tax	945.13	825.87	503.79	1,771.00	921.73	2,628.76
	Deferred tax	(185.32)	(207.59)	(73.03)	(392.91)	(3.78)	(417.68)
	Total tax expense	759.81	618.29	430.76	1,378.09	917.95	2,211.08
5	Profit for the period/ year	2,508.26	1,485.59	1,173.42	3,993.85	1,396.36	5,391.23
6	Other comprehensive income						
	Items that will not be reclassified subsequently to profit or loss						
	Re-measurement gains/(losses) on defined benefit plans	(87.53)	(1.70)	(153.33)	(89.23)	(84.01)	(75.26)
	Income tax effect of the above	23.78	(10.30)	7.82	13.48	5.29	13.87
	Items that will be reclassified subsequently to profit or loss						
	Exchange differences on translation of financial information of foreign operations	1,815.97	121.09	657.21	1,937.06	100.27	1,113.56
	Change in fair value of derivatives designated as cash flow hedges (net) (A)	(367.26)	(125.62)	302.81	(492.88)	77.42	(31.09)
	Income tax effect on (A) above	62.71	14.44	(3.21)	77.15	1.10	19.16
	Total other comprehensive income/(loss) for the period/ year, net of tax	1,447.67	(2.09)	811.30	1,445.58	100.07	1,040.24
7	Total comprehensive income for the period/ year	3,955.93	1,483.50	1,984.72	5,439.43	1,496.43	6,431.47
8	Profit for the period/ year attributable to:						
	Owners of the Company	2,508.26	1,485.59	1,173.42	3,993.85	1,396.36	5,391.23
	Non-controlling interests	-	-	-	-	-	-
	Profit for the period/ year	2,508.26	1,485.59	1,173.42	3,993.85	1,396.36	5,391.23
9	Other comprehensive income/(loss) for the period/ year attributable to:						
	Owners of the Company	1,447.67	(2.09)	811.30	1,445.58	100.07	1,040.24
	Non-controlling interests	-	-	-	-	-	-
	Other comprehensive income for the period/ year	1,447.67	(2.09)	811.30	1,445.58	100.07	1,040.24
10	Total comprehensive income for the period/ year attributable to:						
	Owners of the Company	3,955.93	1,483.50	1,984.72	5,439.43	1,496.43	6,431.47
	Non-controlling interests	-	-	-	-	-	-
	Total comprehensive income for the period/ year	3,955.93	1,483.50	1,984.72	5,439.43	1,496.43	6,431.47
11	Paid up equity share capital (face value of Rs. 10 each)	46,792.74	46,792.74	46,792.74	46,792.74	46,792.74	46,792.74
12	Other equity						36,567.80
13	Earnings per equity share (face value of Rs. 10 each) (Not annualised except for the year ended 31 March 2025)						
	Basic (Rs)	0.53	0.32	0.25	0.85	0.31	1.17
	Diluted (Rs)	0.53	0.32	0.25	0.85	0.31	1.17

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Telephone : 91- 8071251500, E-mail: investorservice@sagilityhealth.com ; website: www.sagilityhealth.com

Consolidated Statement of Assets and Liabilities

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited) (refer note 3)
A.	ASSETS		
1	Non-current assets		
	Property, plant and equipment	3,945.79	3,699.31
	Capital-work-in-progress	3.63	0.14
	Right-of-use assets	4,987.47	5,521.48
	Goodwill	61,665.81	60,390.11
	Other intangible assets	20,160.76	20,362.34
	Financial assets		-
	Other financial assets	672.64	610.95
	Deferred tax assets (net)	1,381.23	1,337.34
	Other tax assets (net)	159.00	158.19
	Other non-current assets	165.26	219.08
	Total non-current assets	93,141.59	92,298.94
2	Current assets		
	Financial assets		
	Investments	2,470.37	-
	Trade receivables	14,223.70	12,667.61
	Cash and cash equivalents	2,915.39	3,437.58
	Bank balances other than cash and cash equivalents	605.87	-
	Other financial assets	229.96	365.51
	Other current assets	1,686.09	1,736.95
	Total current assets	22,131.38	18,207.65
	Total assets	1,15,272.97	1,10,506.59
B.	EQUITY AND LIABILITIES		
1	EQUITY		
	Equity share capital	46,792.74	46,792.74
	Other equity		-
	Securities premium	50,523.72	50,523.72
	Common control adjustment deficit account	(28,186.58)	(28,186.58)
	Other components of equity	19,814.69	14,230.66
	Total equity	88,944.57	83,360.54
2	LIABILITIES		
	Non-current liabilities		
	Financial liabilities		
	Borrowings	4,174.00	5,670.42
	Lease liabilities	4,110.93	4,564.26
	Other financial liabilities	72.15	4.46
	Provision for employee benefit obligations	1,963.18	1,737.13
	Deferred tax liabilities (net)	3,986.00	4,278.80
	Total non-current liabilities	14,306.26	16,255.07
3	Current liabilities		
	Financial liabilities		
	Borrowings	2,730.15	2,499.14
	Lease liabilities	1,304.45	1,285.54
	Trade payables		-
	Total outstanding dues of micro enterprises and small enterprises	154.16	135.14
	Total outstanding dues of creditors other than micro enterprises and small enterprises	1,988.42	2,001.09
	Other financial liabilities	3,914.96	3,054.33
	Contract liabilities	48.46	54.04
	Other current liabilities	409.45	505.34
	Provision for employee benefit obligations	1,132.98	951.50
	Current tax liabilities (net)	339.11	404.86
	Total current liabilities	12,022.14	10,890.98
	Total liabilities	26,328.40	27,146.05
	Total equity and liabilities	1,15,272.97	1,10,506.59

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Consolidated Statement of Cash Flows

(Rs. in millions unless otherwise stated)

Particulars	For the six months ended 30 September 2025 (Unaudited)	For the six months ended 30 September 2024 (Unaudited)
Cash flows from operating activities		
Profit before tax for the period	5,371.94	2,314.31
Adjustments:		
Depreciation and amortisation expense	2,396.98	2,363.44
Finance costs	524.00	670.80
Interest income	(96.98)	(90.69)
Provision for / (reversal of) expected credit loss	0.55	17.44
Loss/ (Profit) on sale/ disposal of property, plant and equipment	(10.65)	44.57
Gain on modification of leases	-	(90.16)
Expense relating to Share based payment awards	144.60	945.28
Gain on investments measured through FVTPL	(15.45)	-
Unrealised foreign exchange loss/ (gain), net	(580.79)	172.63
Operating Profit before working capital changes	7,734.20	6,347.62
Working capital adjustments:		
Trade receivables	639.55	1,127.40
Non-current financial assets	(28.85)	(29.01)
Other non-current assets	50.93	8.60
Current financial assets	(97.31)	(459.36)
Other current assets	72.07	(59.98)
Trade payables	(1,505.98)	16.35
Provision for employee benefit obligations	276.07	272.28
Other non-current financial liabilities	-	(0.08)
Other current financial liabilities	398.88	(146.91)
Other current liabilities	(114.06)	(207.42)
Cash flows generated from operating activities	7,425.50	6,869.49
Income taxes paid (net of refunds)	(1,840.37)	(780.96)
Net cash flows generated from operating activities (A)	5,585.13	6,088.53
Cash flows from investing activities		
Acquisition of property, plant and equipment and other intangible assets	(809.54)	(681.68)
Proceeds from sale of property, plant and equipment and other intangible assets	3.01	13.81
Payment for business combination, net of cash acquired	-	(3,756.29)
Proceeds from maturity of derivative assets/liabilities, (net)	-	3.37
Working capital adjustment on account of business combination	42.53	-
Investment in fixed deposits	(600.00)	-
Investments in mutual funds	(4,942.30)	-
Proceeds from sale of mutual funds	2,521.47	-
Interest received	61.08	64.95
Net cash flows used in investing activities (B)	(3,723.75)	(4,355.84)
Cash flows from financing activities		
Proceeds from issue of shares by subsidiaries in a related party transaction	-	3,707.96
Share issue expenses paid	-	(5.00)
Repayment of borrowings	(1,245.00)	(2,427.05)
Repayment of lease liabilities	(681.84)	(782.37)
Interest on repayment of lease liabilities	(229.61)	(130.17)
Interest paid on borrowings	(314.38)	(472.51)
Net cash flows used in financing activities (C)	(2,470.83)	(109.14)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(609.45)	1,623.55
Cash and cash equivalents at the beginning of the year	3,437.58	3,441.26
Effects of movements in exchange rates on cash and cash equivalents	87.26	3.38
Cash and cash equivalents at the end of the period	2,915.39	5,068.19
Component of cash and cash equivalents		
Balances with banks		
- In current accounts	828.95	5,062.12
- In Exchange Earners Foreign Currency ("EEFC") accounts	21.28	6.07
- In Deposits with original maturity of less than three months	2,065.16	-
Total cash and cash equivalents at the end of the period	2,915.39	5,068.19

Notes to consolidated financial results for the quarter and six months ended 30 September 2025

- 1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above unaudited consolidated financial results of Sagility Limited [formerly known as Sagility India Limited and prior to that Sagility India Private Limited] ("the Holding Company" or "the Company") and its subsidiaries (the Holding Company along with subsidiaries together referred to as "the Group") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 29 October 2025. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report on these unaudited consolidated financial results.
- 2 The above unaudited consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.
- 3 The figures for the year ended 31 March 2025 are based on the audited consolidated financial statements of the Group on which the statutory auditors issued an unmodified opinion dated 14 May 2025.
- 4 **Information on dividends for the quarter and six months ended 30 September 2025**

The Company's Board of Directors, at their meeting held on 29 October 2025, approved an interim dividend of Rs.0.05/- per equity share and set the record date to be 12 November 2025. The interim dividend will be paid on or before 28 November 2025. The Company has not declared any dividends prior to the current quarter.
- 5 Mr. Ramesh Gopalan - Group Chief Executive Officer has been identified as the Chief Operating Decision Maker ("CODM") as defined by Ind AS 108, "Operating Segments". The Group operates in one segment only i.e. "Business process management services". The CODM evaluates performance of the Group as one single segment. Accordingly, segment information has not been separately disclosed.
- 6 The unaudited consolidated financial results for the quarter and six months ended 30 September 2025, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.sagilityhealth.com).

Notes to consolidated financial results for the quarter and six months ended 30 September 2025

7 The unaudited consolidated financial results include financial results of the Company and entities listed below:

Sr.No	Name of component	Relationship
1	Sagility LLC	Subsidiary
2	Sagility Provider Solutions LLC	Subsidiary
3	Sagility Technologies LLC	Subsidiary
4	Sagility Care Management LLC	Subsidiary
5	Sagility Operations Inc	Subsidiary
6	Sagility (Jamaica) Limited	Subsidiary
7	Sagility (US) Inc	Subsidiary
8	Sagility (US) Holdings Inc	Subsidiary
9	Sagility Philippines B.V. – Philippines Branch	Branch of a Subsidiary
10	Sagility Philippines B.V.	Subsidiary
11	Sagility (Colombia) SAS	Subsidiary
12	Sagility Payment Integrity Solutions LLC (formerly known as Devlin Consulting Inc.)	Subsidiary
13	Birch Technologies, Inc	Subsidiary
14	Bhive Holdings LLC w.e.f. 29 January 2025	Subsidiary
15	BroadPath Global Solutions Inc w.e.f. 29 January 2025	Subsidiary
16	BroadPath LLC w.e.f. 29 January 2025	Subsidiary
17	BroadPath Global LLC w.e.f. 29 January 2025	Subsidiary

8 On 29 January 2025, the Group through its wholly owned subsidiary - Sagility LLC entered into a Stock Purchase Agreement (“SPA”) to acquire 100% of the outstanding common stock in and control over (i) BroadPath Global Solutions Inc. , (ii) BroadPath LLC, (iii) Bhive Holdings, LLC and (iv) Broadpath Global LLC (collectively hereafter referred as "BroadPath").

BroadPath, is a US healthcare solutions provider to mid-market clients in the payer category. Its service portfolio includes member engagement, member acquisition, claims and appeals administration, provider enrollment and credentialing. The Group considers this acquisition to be a business under Ind AS 103 - Business Combinations and has accounted for the same by applying the acquisition method of accounting.

The acquisition was carried out through a share purchase agreement entered into between the parties pursuant to which the Group acquired 100% of the outstanding shares in and consequently control over BroadPath. Out of total purchase consideration of USD 55.69 million (Rs 4,825.36 million), USD 55.40 million (Rs 4,800.36 million) was discharged upfront fully in cash and balance USD 0.29 million (Rs.25.00 million) was paid subsequent to the closing date. In addition to purchase consideration, certain identified employees of Broadpath are eligible for retention bonus for USD 2.81 million (Rs 243.46 million) which is linked to their continued employment and has hence not been fair valued and considered as part of purchase consideration for goodwill purposes. Based on the expected outcome of future events, the retention bonus will be accounted for as post combination expenses in the consolidated statement of profit and loss.

Net assets acquired amounting to Rs 786.52 million includes trade receivables of Rs 837.83 million which are expected to be collected in full. The excess of the purchase consideration paid over the fair value of assets acquired amounting to Rs 2,609.21 million has been attributed to goodwill and allocated to the payer CGU.

9 The name of the Company has been changed from "Sagility India Limited" to "Sagility Limited" pursuant to shareholders approval by way of postal ballot and Registrar of Companies dated 01 August 2025 and 18 August 2025 respectively.

Place: Bengaluru
Date: 29 October 2025

For and on behalf of the board of directors
Sagility Limited (formerly known as Sagility India Limited and prior to that Sagility India Private Limited)

**RAMESH
GOPALAN**

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Ramesh Gopalan
Managing Director and Group Chief Executive Officer

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Limited Review Report on unaudited standalone financial results of Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited) for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited)

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited) (hereinafter referred to as "the Company") for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it

B S R & Co. LLP

Limited Review Report (Continued)

**Sagility Limited (formerly known as Sagility India Limited and prior to that,
Sagility India Private Limited)**

contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

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Date: 2025.10.29
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Hemanth Bhasin

Partner

Bengaluru

29 October 2025

Membership No.: 235040

UDIN:25235040BMRJTF9420

Sagility Limited

(formerly known as Sagility India Limited and prior to that Sagility India Private Limited)

Corporate Identity Number: L72900KA2021PLC150054

Registered office: No.23 & 24 AMR Tech Park, Building 2A, First Floor, Hongasandara Village, Off Hosur Road, Bommanahalli, Bangalore Karnataka, 560 068, India.

Telephone : 91- 8071251500, E-mail: investorservice@sagilityhealth.com ; website: www.sagilityhealth.com

Standalone Financial Results for the quarter and six months ended 30 September 2025

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited (refer note 3)
1	Income						
	Revenue from operations	4,916.77	4,726.61	4,207.56	9,643.38	8,076.35	17,166.85
	Other income	266.69	69.49	150.69	336.18	167.43	505.03
	Total income	5,183.46	4,796.10	4,358.25	9,979.56	8,243.78	17,671.88
2	Expenses						
	Employee benefits expense	2,531.03	2,414.17	2,177.02	4,945.20	4,722.92	9,358.39
	Finance costs	182.16	204.94	231.40	387.10	475.00	932.76
	Depreciation and amortisation expenses	211.33	201.62	345.21	412.95	543.28	991.75
	Other expenses	807.18	684.71	662.89	1,491.89	1,278.41	2,689.48
	Total expenses	3,731.70	3,505.44	3,416.52	7,237.14	7,019.61	13,972.38
3	Profit before tax for the period/ year	1,451.76	1,290.66	941.73	2,742.42	1,224.17	3,699.50
4	Tax expense:						
	Current tax	316.01	293.33	185.35	609.34	335.47	827.56
	Deferred tax	27.32	29.99	24.49	57.31	92.73	157.12
	Total tax expense	343.33	323.32	209.84	666.65	428.20	984.68
5	Profit for the period/ year	1,108.43	967.34	731.89	2,075.77	795.97	2,714.82
6	Other comprehensive income						
	Items that will not be reclassified subsequently to profit or loss						
	Re-measurement gains/(losses) on defined benefit plans	(8.52)	(51.49)	(0.80)	(60.01)	(5.42)	(50.13)
	Income tax effect of the above	2.14	12.96	0.20	15.10	1.36	12.62
	Items that will be reclassified subsequently to profit or loss						
	Change in fair value of derivatives designated as cash flow hedges (net) (A)	(302.92)	44.90	(67.63)	(258.02)	(31.37)	(91.74)
	Income tax effect on (A) above	75.81	(10.40)	15.97	65.41	7.20	22.19
	Total other comprehensive income/(loss) for the period/ year, net of tax	(233.49)	(4.03)	(52.26)	(237.52)	(28.23)	(107.06)
7	Total comprehensive income for the period/ year	874.94	963.31	679.63	1,838.25	767.74	2,607.75
8	Paid up equity share capital (face value of Rs. 10 each)	46,792.74	46,792.74	46,792.74	46,792.74	46,792.74	46,792.74
9	Other equity						54,904.63
10	Earnings per equity share (face value of Rs. 10 each) (Not annualised except for the year ended 31 March 2025)						
	Basic (Rs)	0.23	0.21	0.16	0.44	0.17	0.59
	Diluted (Rs)	0.23	0.21	0.16	0.44	0.17	0.59

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Standalone Statement of Assets and Liabilities

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited) (refer note 3)
A.	ASSETS		
1	Non-current assets		
	Property, plant and equipment	1,204.54	1,085.36
	Capital-work-in-progress	3.63	0.07
	Right-of-use assets	1,872.54	2,091.30
	Goodwill	20,993.22	20,993.22
	Other intangible assets	11.17	16.53
	Financial assets		
	Investments	78,129.74	78,129.74
	Other financial assets	330.55	314.81
	Deferred tax assets (net)	1,005.64	982.44
	Other tax assets (net)	7.70	7.69
	Other non-current assets	57.06	75.93
	Total non-current assets	1,03,615.79	1,03,697.09
2	Current assets		
	Financial assets		
	Investments	1,308.98	-
	Trade receivables	8,110.15	8,895.97
	Cash and cash equivalents	544.28	899.44
	Bank balances other than cash and cash equivalents	605.87	-
	Other financial assets	52.12	236.39
	Other current assets	1,034.87	950.41
	Total current assets	11,656.27	10,982.21
	Total assets	1,15,272.06	1,14,679.30
B.	EQUITY AND LIABILITIES		
1	EQUITY		
	Equity share capital	46,792.74	46,792.74
	Other equity		
	Securities premium	50,523.71	50,523.71
	Common control adjustment deficit account		
	Other components of equity	6,279.61	4,380.92
	Total equity	1,03,596.06	1,01,697.37
2	LIABILITIES		
	Non-current liabilities		
	Financial liabilities		
	Borrowings	4,174.42	5,670.42
	Lease liabilities	1,564.47	1,770.98
	Other financial liabilities	37.33	4.46
	Provision for employee benefit obligations	536.73	413.70
	Total non-current liabilities	6,312.95	7,859.56
3	Current liabilities		
	Financial liabilities		
	Borrowings	2,729.73	2,499.14
	Lease liabilities	452.58	420.89
	Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	154.16	135.14
	Total outstanding dues of creditors other than micro enterprises and small enterprises	627.10	601.26
	Other financial liabilities	667.04	787.44
	Other current liabilities	132.09	220.76
	Provision for employee benefit obligations	472.71	454.04
	Current tax liabilities (net)	127.64	3.70
	Total current liabilities	5,363.05	5,122.37
	Total liabilities	11,676.00	12,981.93
	Total equity and liabilities	1,15,272.06	1,14,679.30



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Standalone Statement of Cash Flows

(Rs. in millions unless otherwise stated)

Particulars	For the Six months ended 30 September 2025 (Unaudited)	For the Six months ended 30 September 2024 (Unaudited)
Cash flows from operating activities		
Profit before tax for the period	2,742.42	1,224.17
Adjustments:		
Depreciation and amortisation expense	412.95	543.28
Finance costs	387.10	475.00
Interest income	(32.88)	(19.32)
Profit on sale/ disposal of property, plant and equipment	(0.61)	(0.88)
Gain on modification of leases	-	(90.16)
Expense relating to Share based payment awards	60.44	562.86
Gain on investments measured through FVTPL, net	(15.45)	-
Unrealised foreign exchange loss/ (gain), net	(184.83)	8.86
Operating Profit before working capital changes	3,369.14	2,703.81
Working capital adjustments:		
Trade receivables	975.94	55.96
Non-current financial assets	(4.48)	92.45
Other non-current assets	10.71	(20.12)
Current financial assets	184.57	(380.01)
Other current assets	(84.46)	73.08
Trade payables	44.86	292.02
Provision for employee benefit obligations	81.69	61.04
Other non-current financial liabilities	-	(73.34)
Other current financial liabilities	(367.65)	(107.22)
Other current liabilities	(88.67)	(106.88)
Cash flows generated from operating activities	4,121.65	2,590.79
Income taxes paid (net of refunds)	(485.40)	(353.09)
Net cash flows generated from operating activities (A)	3,636.25	2,237.70
Cash flows from investing activities		
Acquisition of property, plant and equipment and other intangible assets	(239.79)	(332.93)
Proceeds from sale of property, plant and equipment and other intangible assets	2.26	6.04
Proceeds from maturity of derivative assets/liabilities, (net)	-	3.37
Investment in fixed deposits	(600.00)	-
Investments in mutual funds	(3,809.81)	-
Proceeds from sale of mutual funds	2,512.83	-
Interest received	10.31	0.84
Net cash flows used in investing activities (B)	(2,124.20)	(322.68)
Cash flows from financing activities		
Share issue expenses paid	-	(5.00)
Repayment of borrowings	(1,245.00)	(1,245.00)
Repayment of lease liabilities	(214.70)	(227.30)
Interest on repayment of lease liabilities	(92.71)	(91.13)
Interest paid on borrowings	(314.80)	(405.91)
Net cash flows used in financing activities (C)	(1,867.21)	(1,974.34)
Net decrease in cash and cash equivalents (A+B+C)	(355.16)	(59.32)
Cash and cash equivalents at the beginning of the year	899.44	209.31
Cash and cash equivalents at the end of the period	544.28	149.99
Component of cash and cash equivalents		
Balances with banks		
- In current accounts	137.30	149.13
- In Exchange Earners Foreign Currency ("EEFC") accounts	6.98	0.86
- In Deposits with original maturity of less than three months	400.00	-
Total cash and cash equivalents at the end of the period	544.28	149.99

Notes to standalone financial results for the quarter and six months ended 30 September 2025

- 1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above standalone financial results of Sagility Limited [formerly known as Sagility India Limited and prior to that Sagility India Private Limited] ("the Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 29 October 2025. These unaudited standalone financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report on these unaudited standalone financial results.
- 2 The above standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.
- 3 The figures for the year ended 31 March 2025 are based on the audited standalone financial statements of the Company on which the statutory auditors issued an unmodified opinion dated 14 May 2025 .
- 4 **Information on dividends for the quarter and six months ended 30 September 2025**
The Company's Board of Directors, at their meeting held on 29 October 2025, approved an interim dividend of Rs.0.05/- per equity share and set the record date to be 12 November 2025. The interim dividend will be paid on or before 28 November 2025. The Company has not declared any dividends prior to the current quarter.
- 5 In accordance with Ind AS 108, Operating segments, the Company has disclosed the segment information in the unaudited consolidated financial results of the Company and therefore no separate disclosure on segment information is given in these unaudited standalone financial results.
- 6 The unaudited standalone financial results for the quarter and six months ended 30 September 2025, are available on the BSE Limited website (URL:www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL:www.sagilityhealth.com.).
- 7 The name of the Company has been changed from "Sagility India Limited" to "Sagility Limited" pursuant to shareholders approval by way of postal ballot and Registrar of Companies dated 01 August 2025 and 18 August 2025 respectively.

Place: Bengaluru

Date: 29 October 2025

For and on behalf of the board of directors

Sagility Limited (formerly known as Sagility India Limited and prior to that Sagility India Private Limited)

**RAMESH
GOPALAN** Digitally signed by
RAMESH GOPALAN
Date: 2025.10.29
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Ramesh Gopalan
Managing Director and Group Chief Executive Officer

(Page 4 of 4)



PRESS RELEASE

Performance Review of Q2FY26 & H1 FY26

**Strong Q2 performance with Revenue growth of 25.2% YoY (20.0% in constant currency)
Adjusted EBITDA at 26.2% with 25.6% YoY growth
Adjusted PAT at 18.1% with 84.0% YoY growth**

Bengaluru, India | Oct 29, 2025: Sagility Limited (NSE: SAGILITY, BSE: 544282), a leading global provider of technology-enabled business solutions and services to clients in the U.S healthcare Industry, reported its consolidated financial results for the quarter ended Sep 30, 2025, according to IndAS.

Financial highlights for the quarter ended Sep 30, 2025:

- Revenue at ₹ 16,585 million (US\$ 189.4 million), YoY growth of 25.2% (20.0% in CC terms)
- Organic YoY growth of 16.0% (11.1% in CC terms)
- Adjusted EBITDA at ₹ 4,352 million (US\$ 49.8 million) at 26.2% of revenue, YoY growth of 25.6%
- Adjusted PAT at ₹ 3,010 million (US\$ 34.5 million) at 18.1% of revenue, YoY growth of 84.0%
- Basic Earnings per share (EPS) at ₹ 0.54, YoY growth of 113.8%
- Adjusted Basic Earnings per share (EPS) at ₹ 0.64, YoY growth of 84.0%

Financial highlights for the half year ended Sep 30, 2025:

- Revenue at ₹ 31,974 million (US\$ 369.9 million), YoY growth of 25.5% (21.4% in CC terms)
- Organic YoY growth of 16.9% (13.2% in CC terms)
- Adjusted EBITDA at ₹ 8,039 million (US\$ 93.0 million) at 25.1% of revenue, YoY growth of 26.0%
- Adjusted PAT at ₹ 5,007 million (US\$ 57.9 million) at 15.7% of revenue, YoY growth of 62.4%
- Basic Earnings per share (EPS) at ₹ 0.85, YoY growth of 178.3%
- Adjusted Basic Earnings per share (EPS) at ₹ 1.07, YoY growth of 58.0%

Other Updates:

- Interim Dividend of INR 0.05 per share
 - Employees: At the end of Q2, Sagility had 44,185 employees
 - Geo Presence: As of Sep 30, 2025, Sagility had a presence in 5 countries with 34 delivery centers
 - Sagility has been awarded Great Place to Work-Certified™ in India in Sept 2025.
 - Sagility has been the winner of the Asia CEO Awards 2025 – “Service Excellence Company of the Year” for Sagility Philippines.
-

Commenting on the results announcement, Ramesh Gopalan, Managing Director and Group CEO said, “Our performance through the first half of FY26 underscores Sagility’s ability to sustain a healthy growth in a changing marketplace. As our clients continue to deal with profitability pressures, we are bringing our domain expertise and transformational capabilities to help them reduce cost of operations. Our deals are evolving beyond traditional service delivery models to more complex constructs with greater emphasis on outcomes and commitment to measurable cost take-outs. AI enabled automation, along with process transformation enable us to deliver these outcomes. With healthy momentum in our core operations, growing traction from cross-selling to BroadPath clients, and disciplined execution, we are confident of continuing this momentum into the second half of FY26.”

Sarvabhoushan Srinivasan, Group Chief Financial Officer added, “Our margin profile continues to be robust, alongside strong growth. This is a result of disciplined cost management initiatives and operational efficiencies. We continue to generate strong operating cash flows and maintain a healthy balance sheet while progressively lowering debt. We will continue to invest in driving growth, further strengthening our technology and AI capabilities, and building an AI-ready healthcare-centric future workforce.”

About Sagility Limited.

Sagility is a technology-enabled, healthcare-focused solutions and services provider that supports U.S.-based payers, providers, and their partners in delivering best-in-class operations, enhancing member and provider experiences, and improving the quality of care, all while ensuring cost-effective financial and clinical outcomes. With over two decades of experience, Sagility’s dedicated experts address complex healthcare challenges through deep domain expertise and innovative thinking. The company serves five of the top ten health insurance companies in the U.S., utilizing its advanced technology, processes, and solutions to ensure efficient operations and minimize additional administrative costs. The Company delivers these services through its skilled talent pool across five global service delivery centres located in India, the Philippines, the U.S., Jamaica, and Colombia.

Safe Harbour

Certain statements in this release concerning our future growth prospects may be seen as forward-looking statements, which involve a number of risks and uncertainties that could cause the actuals to differ materially from such statements. It is not possible to undertake to update any such statement that may have been made from time to time.

Contact

Investor Relations	Media Contact
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Sagility Ltd.

KPIs

Quarter KPIs	Q2 26	Q1 26	Q2 25	Y-o-Y %	H1 26	H1 25	Y-o-Y %
Revenue from Operation (in INR million)	16,585	15,389	13,250	25.2%	31,974	25,484	25.5%
Revenue by Vertical split							
By Payer (in INR million)	14,682	13,600	11,824	24.2%	28,282	22,725	24.5%
By Provider (in INR million)	1,903	1,790	1,426	33.4%	3,692	2,758	33.9%
Growth in revenue from Operation (%)	25.2%	25.8%	21.1%		25.5%	15.3%	
EBITDA (in INR million)	4,733	3,560	3,165	49.6%	8,293	5,349	55.0%
EBITDA %	28.5%	23.1%	23.9%		25.9%	21.0%	
Profit/ (Loss) before tax (in INR million)	3,268	2,104	1,604	103.7%	5,372	2,314	132.1%
Profit/ (Loss) before tax margin %	19.7%	13.7%	12.1%		16.8%	9.1%	
Profit/ (Loss) for the period (in INR million)	2,508	1,486	1,173	113.8%	3,994	1,396	186.0%
Profit/ (Loss) margin %	15.1%	9.7%	8.9%		12.5%	5.5%	
Adjusted EBITDA (in INR million) *	4,352	3,687	3,465	25.6%	8,039	6,381	26.0%
Adjusted EBITDA %	26.2%	24.0%	26.1%		25.1%	25.0%	
Adjusted PAT (in INR million)	3,010	1,997	1,636	84.0%	5,007	3,083	62.4%
Adjusted PAT %	18.1%	13.0%	12.3%		15.7%	12.1%	
Total Number of Employees	44,185	39,917	38,380	15.1%	44,185	38,380	15.1%
Voluntary attrition rate**	26.3%	27.6%	25.8%		26.3%	26.7%	

*Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI & BroadPath), share-based payment awards and exclude other income (including forex gain/loss).

** Voluntary attrition (considering employees who were employees for more than 90 days) on an annualized basis

^Client groups comprise client entities together with their affiliates.

Annual KPIs

	H1 26	FY25	FY24	FY23
Number of Client groups[^]				
Active	82	75	44	35
Number of new client addition (Gross)	9	38	13	7
Delivery sites				
Number of delivery sites	34	33	30	27
New site addition (Gross)	3	10	4	2

	TTM Sep 25	FY25	FY24	FY23
Client groups contribution to revenues				
Top 3 Client %	63.1%	66.2%	68.3%	72.4%
Top 5 Client %	74.4%	77.9%	79.2%	80.6%
Top 10 Client %	87.6%	90.5%	91.4%	90.7%
Number of Million-dollar client groups				
Number of clients contributing more than US\$20 million	8	7	5	4
Number of clients contributing to US\$5 - US\$20 million	6	6	7	7
Number of clients contributing to US\$1 - US\$5 million	17	12	12	12
Number of clients contributing less than US\$1 million	51	50	20	12

**Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI & BroadPath), share-based payment awards and exclude other income (including forex gain/loss).*

*** Voluntary attrition (considering employees who were employees for more than 90 days) on an annualized basis*

[^]Client groups comprise client entities together with their affiliates.