

Sagility Limited

As on 31.12.2025

Particular	Yes/No
Whether the Listed Entity has issued any partly paid up shares?	No
Whether the Listed Entity has issued any Convertible Securities ?	No
Whether the Listed Entity has issued any Warrants ?	No
Whether Listed Entity has granted any ESOPs, which are outstanding ?	No
Whether the Listed Entity has any shares against which depository receipts are issued?	No
Whether the Listed Entity has any shares in locked-in?	Yes
Whether any shares held by promoters are pledge or otherwise encumbered?	No
Whether any shares held by promoters are encumbered under Non - Disposal Undertaking ?	Yes
Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No
Whether company has equity shares with differential voting rights?	No
Whether the listed entity has any significant beneficial owner?	No
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Sagility Limited
Summary Statement holding of specified securities

Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	Total no. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C 2)	No. of Voting Rights	Total as a % of Total Voting right	Total No. Of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C 2)	No. of Locked in shares		Non-Disposal Undertaking		Total Number of Shares encumbered		No. of equity shares held in dematerialized form	Sub-categorization of shares (XV)		
									No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
																SubCategory_I	SubCategory_II	SubCategory_III
(A) Promoter & Promoter Group	1	2,38,51,29,152	2,38,51,29,152	50.95	2,38,51,29,152	50.95	2,38,51,29,152	50.95	93,62,65,690	39.25	2,38,51,29,152	100.00	2,38,51,29,152	100.00	2,38,51,29,152	--	--	--
(B) Public	5,06,343	2,29,61,99,261	2,29,61,99,261	49.05	2,29,61,99,261	49.05	2,29,61,99,261	49.05	-	-	-	-	-	-	2,29,61,99,261			
Grand Total	5,06,344	4,68,13,28,413	4,68,13,28,413	100.00	4,68,13,28,413	100.00	4,68,13,28,413	100.00	93,62,65,690	20.00	2,38,51,29,152	50.95	2,38,51,29,152	50.95	4,68,13,28,413			
Notes	<p>Note 1 : Table I Promoter and Promoter Group : Six Equity Shares of face value of Rs10 each are held by Siby Joy, Anand Natampalli, Sivarama Rambhatla, Krithika Srivats, Srikanth Lakshminarayanan, and Benedict Richard as the registered holders on behalf of Sagility BV who is the beneficial owner of these Equity Shares. Note 2: Sagility Holdings B.V and Sagility B.V, are entities incorporated in Netherlands. Sagility Limited (the Target Company) is an entity incorporated in India, whose shares were listed on the stock exchange on November 12, 2024. Sagility Parent B.V. (Sagility Parent) holds 100% of the equity share capital of Sagility Mezz B.V. (Mezz Borrower and together with the foregoing, the Mezz Shares). The Mezz Borrower holds 100% of the equity share capital of Sagility Holdings B.V., and Sagility Holdings B.V. holds 100.00% of the equity share capital of Sagility B.V on a fully diluted basis. Mezz Borrower has entered into a facility agreement dated December 5, 2024 (as further amended and/or restated from time to time) between, among others, the Mezz Lender (i.e., defined below), the Mezz Borrower and Mezz Parent (Mezz Facility Agreement). In relation to the financing arrangements of the Mezz Borrower, a pledge over Mezz Shares is created by Sagility Parent in favour of Global Loan Agency Services Australia Nominees Pty Limited, acting as the security agent for the lender, which is currently CPPIB Credit Investments Inc. an entity incorporated outside India (Mezz Lender). Disposals of the groups assets, including shares of the Target Company, are restricted pursuant to the terms of the Mezz Facility Agreement. Therefore, an indirect encumbrance has been created on the Target Company. Further, Sagility B.V. (Borrower), has entered into a facilities agreement originally dated September 21, 2021, and last amended and restated on March 22, 2024 (as further amended and/or restated from time to time) between, among others, the Lenders (as identified below in Note 4), the Borrower and Sagility Holdings B.V. (Pledgor) (Facilities Agreement). Pursuant to the terms of the Facilities Agreement, the Pledgor has pledged its entire shareholding in the Borrower, in addition to providing encumbrance on shareholder loans and intercompany receivables due to the Pledgor by the Borrower. Therefore, an indirect encumbrance has been created on the Target Company. Note 3: Pursuant to an on-market sale via a bulk deal through stock exchange mechanism settled on November 17, 2025, Sagility B.V. sold equity shares of the Target Company representing 16.427% (i.e., 769,000,000 Equity Shares) of the total paid-up equity share capital of the Target Company, resulting in the change in percentage of Sagility B.V. holding in the Target Company from 67.38% (i.e., 3,154,129,152 Equity Shares) to 50.95% (i.e., 2,385,129,152 Equity Shares) on a fully diluted basis, therefore changing the percentage of and resulting in indirect release of indirectly encumbered shares in the table above. Note 4: The Hongkong and Shanghai Banking Corporation Limited, Bank SinoPac Company Limited, Barclays Bank Plc, BNP Paribas, acting through its Hong Kong Branch, Citibank N.A., Hong Kong Branch (organised under the laws of the U.S.A with limited liability), Credit Agricole Corporate & Investment Bank, incorporated in France with limited liability, CTBC Bank Co., Ltd., Cathay United Bank Co., Ltd., DBS Bank Ltd., Deutsche Bank AG, Singapore Branch, E.SUN Commercial Bank, Ltd., Far Eastern International Bank, Ltd., KGI Bank Co., Ltd, Mashreqbank PSC, Mizuho Bank, Limited, Hong Kong branch, MUFG Bank, Ltd., Singapore Branch, Natixis, Singapore Branch, NEC Capital Solutions Limited, Nomura Special Investments Singapore Pte. Ltd., OMERS Capital Markets Asia Holdings Pte. Ltd., Standard Chartered Bank, London, Shinhan Bank Singapore Branch, Siemens Bank GmbH Singapore Branch, Sumitomo Mitsui Banking Corporation Singapore Branch, Sumitomo Mitsui Trust Bank, Limited Singapore Branch, Taipei Fubon Commercial Bank Co., Ltd., Taishin International Bank Co. Ltd</p>																	

Statement showing shareholding pattern of the Promoter and Promoter Group

category of shareholder	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total No. Of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)As a % of (A+B+C2)	Number of Locked in shares		Non-Disposal Undertaking		Total Number of Shares encumbered		Number of equity shares held in dematerialized form
						Class eg: X	Total			No.(a)	As a % of total Shares held(b)	No.(a)	As a % of total Shares held(b)	No.(a)	As a % of total Shares held(b)	
A1) Indian					0.00		0.00		0.00		0.00		0.00		0.00	
A2) Foreign					0.00		0.00		0.00		0.00		0.00		0.00	
Any Other (specify)		1	2,38,51,29,152	2,38,51,29,152	50.95	2,38,51,29,152	50.95	2,38,51,29,152	50.95	93,62,65,690	39.25	2,38,51,29,152	100.00	2,38,51,29,152	100.00	2,38,51,29,152
Sagility B.V	Promoter	1	2,38,51,29,152	2,38,51,29,152	50.95	2,38,51,29,152	50.95	2,38,51,29,152	50.95	93,62,65,690	39.25	2,38,51,29,152	100.00	2,38,51,29,152	100.00	2,38,51,29,152
Sagility Holdings B.V.	Promoter				0.00		0.00		0.00		0.00		0.00		0.00	
Sagility Mezz B.V.	Promoter Group				0.00		0.00		0.00		0.00		0.00		0.00	
Sub Total A2		1	2,38,51,29,152	2,38,51,29,152	50.95	2,38,51,29,152	50.95	2,38,51,29,152	50.95	93,62,65,690	39.25	2,38,51,29,152	100.00	2,38,51,29,152	100.00	2,38,51,29,152
A=A1+A2		1	2,38,51,29,152	2,38,51,29,152	50.95	2,38,51,29,152	50.95	2,38,51,29,152	50.95	93,62,65,690	39.25	2,38,51,29,152	100.00	2,38,51,29,152	100.00	2,38,51,29,152

Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	No. of Voting Rights	Total as a % of Total Voting right	Total No. Of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)As a % of (A+B+C2)	No. of Locked in shares		No. of equity shares held in dematerialized form(Not Applicable)	Sub-categorization of shares (XV)		
									No.(a)	As a % of total Shares held(b)		Shareholding (No. of shares) under		
												SubCategory_I	SubCategory_I I	SubCategory_I II

Institutions	0	0		0.00		0.00		0.00		0.00		-	-	-
B1) Institutions (Domestic)	0	0		0.00		0.00		0.00		0.00		-	-	-
Mutual Funds/	31	625546444	62,55,46,444	13.36	62,55,46,444	13.36	62,55,46,444	13.36	-	-	62,55,46,444			
Icici Prudential Technology Fund	1	143462015	14,34,62,015	3.06	14,34,62,015	3.06	14,34,62,015	3.06	-	-	14,34,62,015			
Baroda Bnp Paribas Multi Cap Fund	1	67074211	6,70,74,211	1.43	6,70,74,211	1.43	6,70,74,211	1.43	-	-	6,70,74,211			
Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Small Cap Fund	1	58172536	5,81,72,536	1.24	5,81,72,536	1.24	5,81,72,536	1.24	-	-	5,81,72,536			
Kotak Small Cap Fund	1	51620252	5,16,20,252	1.10	5,16,20,252	1.10	5,16,20,252	1.10	-	-	5,16,20,252			
Hdfc Mutual Fund - Hdfc Childrens Fund	1	51478643	5,14,78,643	1.10	5,14,78,643	1.10	5,14,78,643	1.10	-	-	5,14,78,643			
Alternate Investment Funds	31	196794604	19,67,94,604	4.20	19,67,94,604	4.20	19,67,94,604	4.20	-	-	19,67,94,604			
Insurance Companies	8	177278144	17,72,78,144	3.79	17,72,78,144	3.79	17,72,78,144	3.79	-	-	17,72,78,144			
Axis Max Life Insurance Limited A/C Reversionary Bonus Participating - Equity	1	140691339	14,06,91,339	3.01	14,06,91,339	3.01	14,06,91,339	3.01	-	-	14,06,91,339			

NBFCs registered with RBI	1	4700	4,700	0.00	4,700	0.00	4,700	0.00	-	-	4,700			
Other Financial Institutions	1	400000	4,00,000	0.01	4,00,000	0.01	4,00,000	0.01	-	-	4,00,000			
Sub Total B1	72	1000023892	1,00,00,23,892	21.36	1,00,00,23,892	21.36	1,00,00,23,892	21.36	-	-	1,00,00,23,892			
B2) Institutions (Foreign)	0	0		0.00		0.00		0.00		0.00		-	-	-
Foreign Portfolio Investors Category I	107	461635363	46,16,35,363	9.86	46,16,35,363	9.86	46,16,35,363	9.86	-	-	46,16,35,363			
Societe Generale - Odi	1	64026628	6,40,26,628	1.37	6,40,26,628	1.37	6,40,26,628	1.37	-	-	6,40,26,628			
Government Pension Fund Global	1	50000000	5,00,00,000	1.07	5,00,00,000	1.07	5,00,00,000	1.07	-	-	5,00,00,000			
Foreign Portfolio Investors Category II	20	18126371	1,81,26,371	0.39	1,81,26,371	0.39	1,81,26,371	0.39	-	-	1,81,26,371			
Sub Total B2	127	479761734	47,97,61,734	10.25	47,97,61,734	10.25	47,97,61,734	10.25	-	-	47,97,61,734			
B3) Central Government/ State Government(s)/ President of India	0	0		0.00		0.00		0.00		0.00		-	-	-
B4) Non-Institutions	0	0		0.00		0.00		0.00		0.00		-	-	-
Resident Individuals holding nominal share capital up to Rs. 2 lakhs	488859	348959347	34,89,59,347	7.45	34,89,59,347	7.45	34,89,59,347	7.45	-	-	34,89,59,347			
Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4181	307723491	30,77,23,491	6.57	30,77,23,491	6.57	30,77,23,491	6.57	-	-	30,77,23,491			
Non Resident Indians (NRIs)	5119	32116455	3,21,16,455	0.69	3,21,16,455	0.69	3,21,16,455	0.69	-	-	3,21,16,455			
Bodies Corporate	1517	79013503	7,90,13,503	1.69	7,90,13,503	1.69	7,90,13,503	1.69	-	-	7,90,13,503			
Any Other (specify)	6468	48600839	4,86,00,839	1.04	4,86,00,839	1.04	4,86,00,839	1.04	-	-	4,86,00,839			
Any Other (specify)	7	2097002	20,97,002	0.04	20,97,002	0.04	20,97,002	0.04	-	-	20,97,002			

Any Other (specify)	174	17907254	1,79,07,254	0.38	1,79,07,254	0.38	1,79,07,254	0.38	-	-	1,79,07,254		
Any Other (specify)	6222	25914255	2,59,14,255	0.55	2,59,14,255	0.55	2,59,14,255	0.55	-	-	2,59,14,255		
Any Other (specify)	65	2682328	26,82,328	0.06	26,82,328	0.06	26,82,328	0.06	-	-	26,82,328		
Sub Total B4	506144	816413635	81,64,13,635	17.44	81,64,13,635	17.44	81,64,13,635	17.44	-	-	81,64,13,635		
B=B1+B2+B3+B4	506343	229619926 ₁	2,29,61,99,26 ₁	49.05	2,29,61,99,26 ₁	49.05	2,29,61,99,26 ₁	49.05	-	-	2,29,61,99,26 ₁		

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	No. of shareholder	No. of fully paid up equity shares held	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Total No. Of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)As a % of (A+B+C2)	Number of Locked in shares		Number of equity shares held in dematerialized form (Not Applicable)
							No	As a % of total Shares held	
C1) Custodian/DR Holder	0	0		0.00		0.00		0.00	
C2) Employee Benefit Trust	0	0		0.00		0.00		0.00	

Statement showing foreign ownership limits

	Approved Limits %	Limits Utilized %
As on shareholding date	100.00	61.59
As on the end of previous 1st quarter	100.00	73.24
As on the end of previous 2nd quarter	100.00	73.55
As on the end of previous 3rd quarter	100.00	85.78
As on the end of previous 4th quarter	100.00	86.27