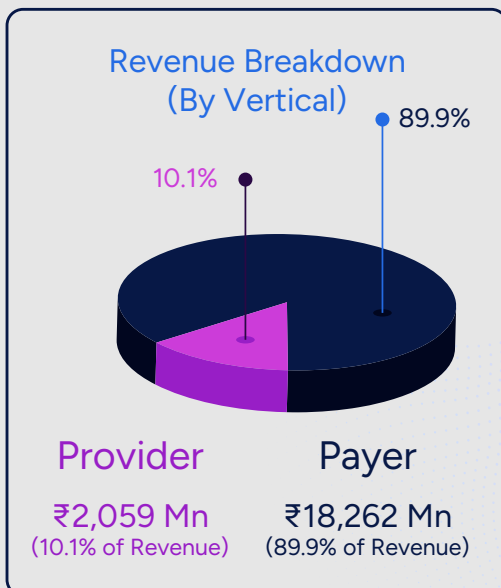
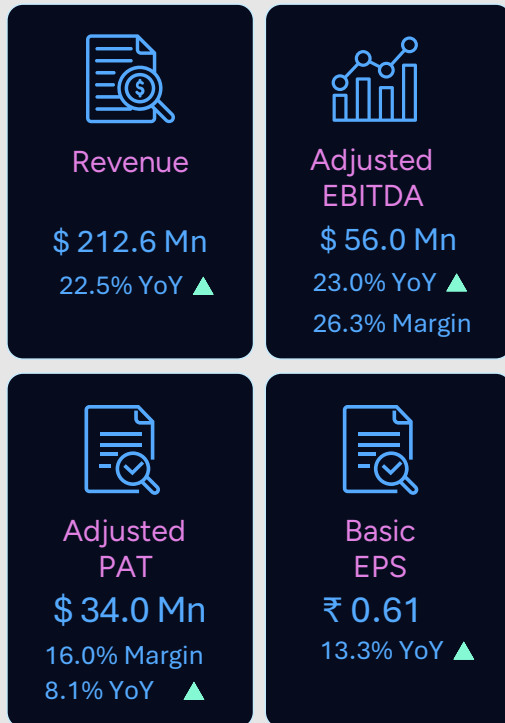


Q2 FY27 Financial Results

Performance Highlights



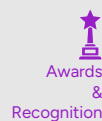
Business Highlights

- ▶ As of Sep 30, 2026, Sagility had a presence in 5 countries with 28 delivery centers
- ▶ Growing AI momentum with new SOW wins, with more production deployments, and AI-led GTM enabling faster solutioning
- ▶ Interim Dividend of ₹ 0.15 per share

By the Numbers



Acquired Chirok Health LLC to accelerate Provider segment growth. The acquisition adds specialized CDI and coding capabilities, extending Sagility's end-to-end RCM offering and unlocking new growth opportunities.



- Sagility is recognized as Leader in Avasant's Healthcare Payer Business Process Transformation 2026 RadarView™
- Sagility's SmarTec Nurse Assist solution won 2026 Stratus Awards for Cloud Computing by Business Intelligence Group in SaaS category
- Received the Voice of the Customer Honor – HLS Services Specialist
- Sagility India ranked 57th among the 100 Best Large Workplaces in Asia 2026 by Great Place to Work® and was also recognized among the Top 10 India's Best Workplaces for Women 2026
- Sagility India Earns Great Place To Work® Certification™ for the second consecutive year
- Winner of Bronze Stevie® Award in the AI Adoption with Headcount Growth
- Sagility won the Golden Peacock Award for ESG

Leadership Insights

Our performance in the first half of FY27 reflects broad-based momentum across the business. Our pipeline is healthy with larger deals and a growing set of opportunities with Blues and mid-market plans. Our AI solutions are gaining traction, with new SOW wins and more solutions moving into production. CareSeed is now integrated into our Clinical Practice, adding depth to our healthcare quality capabilities and our recent acquisition of Chirok will accelerate our growth in the provider segment, strengthening our end-to-end provider RCM capabilities. As we enter the second half, our priority is disciplined execution through the AEP and Open Enrolment season, while investing in the capabilities that will drive our next phase of growth.



Ramesh Gopalan

Managing Director & Group CEO



Srinivas Mattapalli

Group Chief Financial Officer

Q2 FY27 was a strong quarter with healthy growth, robust cash generation and our highest adjusted EBITDA margin in six quarters, reflecting disciplined execution, operating leverage and delivery efficiencies. Our revenue trajectory demonstrates the resilience of the operating model as we enter the seasonally stronger H2. Underscoring our confidence in the business and our commitment to shareholder returns, the Board has declared an interim dividend of ₹0.15 per share, up from ₹0.05 in the previous interim. We will continue to invest selectively in technology, AI and domain-led growth to create longterm value for stakeholders value for our stakeholders.